



**APPLICATION FOR INCLUSION ON
LIST OF ACKNOWLEDGED
FINANCIAL INSTITUTIONS**

I hereby apply to have the following financial institution, on its behalf and on the basis of this application (including the certification below), acknowledged under section 95 of the Pension Benefits Standards Regulation and placed on the Superintendent’s list of LIRA and LIF issuers to administer one or both of the following products, as applicable:

- Locked-in Retirement Accounts (LIRAs) and/or
- Life Income Funds (LIFs)

Financial Institution Information

CONTACT NAME & TITLE		
FINANCIAL INSTITUTION NAME		
ADDRESS		
CITY	PROVINCE/STATE	Postal/Zip Code
PHONE NUMBER	EMAIL ADDRESS	

Certification

I hereby certify that:

- a) an addendum set out in Schedule 1 or 2 (as applicable) of the Pension Benefits Standards Regulation will form a part of every LIRA/LIF issued by the financial institution in respect of funds originating in a pension plan subject to British Columbia’s *Pension Benefits Standards Act* for service rendered in British Columbia, regardless of when it was issued, and a copy of the addendum will be given to each LIRA/LIF owner,
- b) each addendum will be amended as and when Schedule 1 or 2 (as applicable) is legislatively amended and a copy of the amended addendum or the amendments will be provided to the affected LIRA/LIF owners, and
- c) the money held in the LIRA/LIF will be administered in accordance with British Columbia legislation.

SIGNATURE OF AUTHORIZED SIGNING OFFICER

DATE (MM/DD/YYYY)

Personal information is collected under the authority of s. 26(a) of the *Freedom of Information and Protection of Privacy Act*. The information will be used and retained for purposes of administering the *Pension Benefits Standards Act*. Should you have any questions about collection of this personal information, please contact the Freedom of Information Analyst at 604-660-3555, Suite 2800 – 555 West Hastings Street, Vancouver, B.C. V6B 4N6.

COMMENTS AND INSTRUCTIONS

This form must be completed by the financial institution applying for inclusion on the Superintendent's List of Acknowledged Financial Institutions, and signed by the authorized signing officer. One form may be used to apply for both types of locked-in products (LIRA and LIF). This application must be sent to:

**Superintendent of Pensions
Financial Institutions Commission of British Columbia
2800 – 555 West Hastings Street
Vancouver, British Columbia V6B 4N6**

If you have any questions, please call 604-660-3555.